

NOTICE OF INTENTION TO SELL

\$ _____ *
Orange County Sanitation District
Wastewater Refunding Revenue Obligations
Series 2024A

NOTICE IS HEREBY GIVEN that the Orange County Sanitation District (the “District”) intends to receive electronic bids until 11:30 A.M., New York time, on

April [9], 2024,

through the use of an electronic bidding service offered by Ipreo, at www.newissuehome.iddeal.com and the Parity electronic bid submission system, for the purchase of all of the Orange County Sanitation District Wastewater Refunding Revenue Obligations, Series 2024A (the “Revenue Obligations”), dated as of the date of initial delivery, and maturing on such dates as described in the related Official Notice Inviting Bids (the “Notice”). No bids will be accepted by facsimile. Bids for less than all of the Revenue Obligations will not be accepted. The District reserves the right to postpone the date established for the receipt of bids as more fully described under the paragraph “Cancellation or Postponement” in the Notice.

NOTICE IS HEREBY FURTHER GIVEN that electronic copies of the Notice and the Preliminary Official Statement issued in connection with the sale of the Revenue Obligations may be obtained from the District’s municipal advisor, Public Resources Advisory Group, 11500 West Olympic Boulevard, Suite 400, Los Angeles, California 90064, 310-477-7098, via e-mail: lchoi@pragadvisors.com.

Orange County Sanitation District

Dated: March [29], 2024

* Preliminary, subject to change.