

**70**  
1954 - 2024

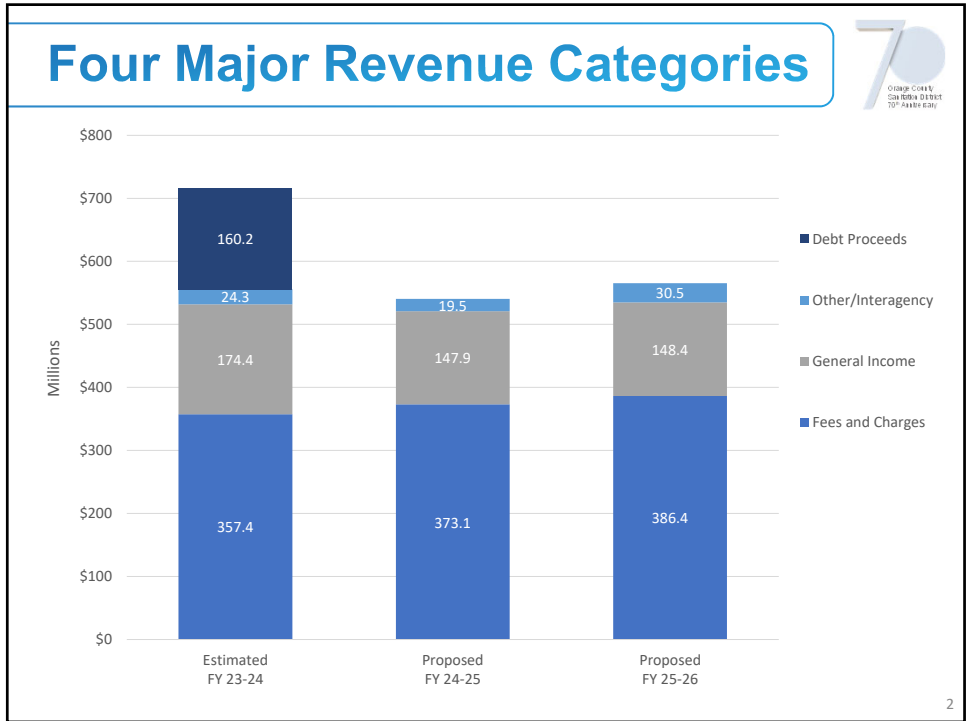
Orange County  
Sanitation District  
70th Anniversary

# FY 24-25 and FY 25-26 Revenues and Reserves

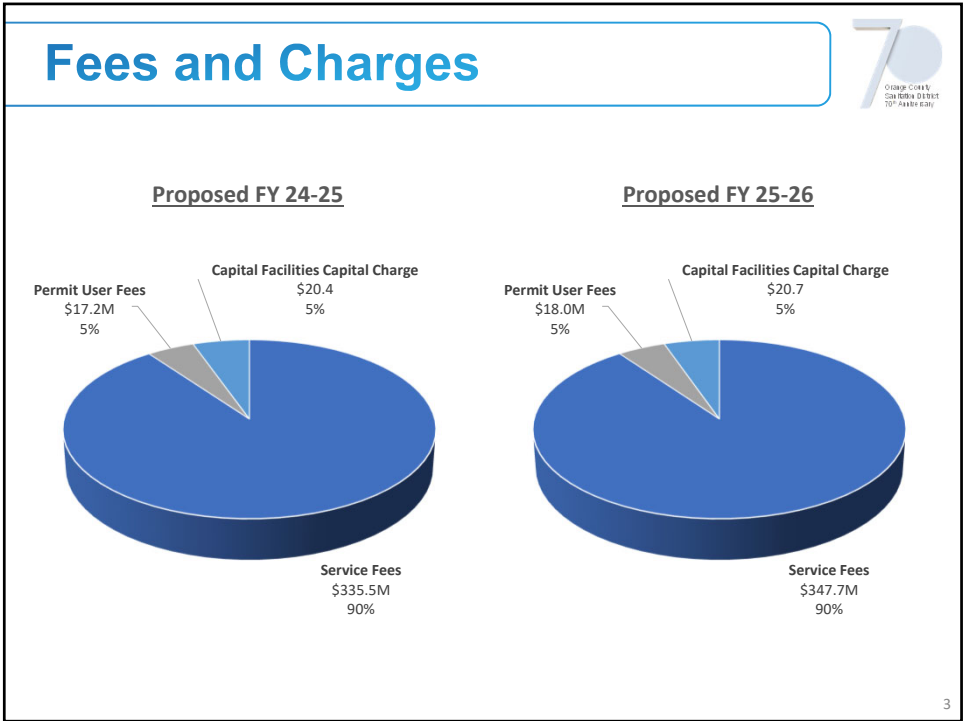
Presented by: Ruth Zintzun, Finance and  
Procurement Manager  
Operations Committee

March 6, 2024

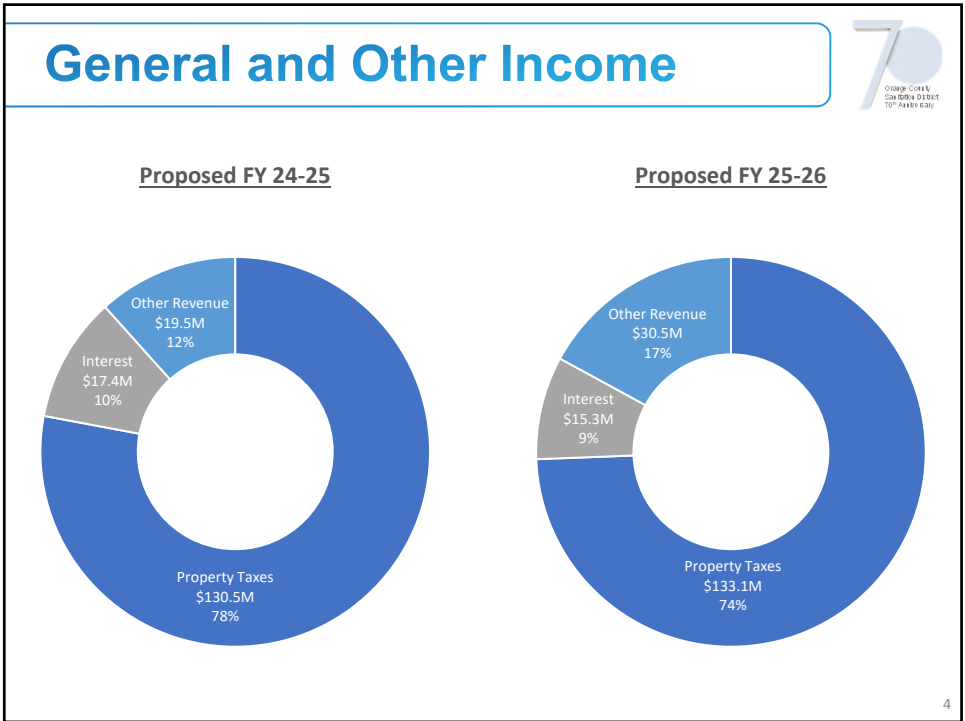
1



2




3



4

## Debt Financing




- Anticipated refunding in current fiscal year
  - 2014A
  - 2015A
  
- No additional “new money” or refunding debt issuance is scheduled for FY 2024-25 or FY 2025-26
  
- All current debt is scheduled to retire by 2044

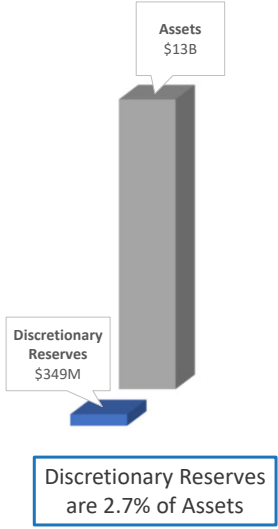
5

5

## Reserve Policy Summary

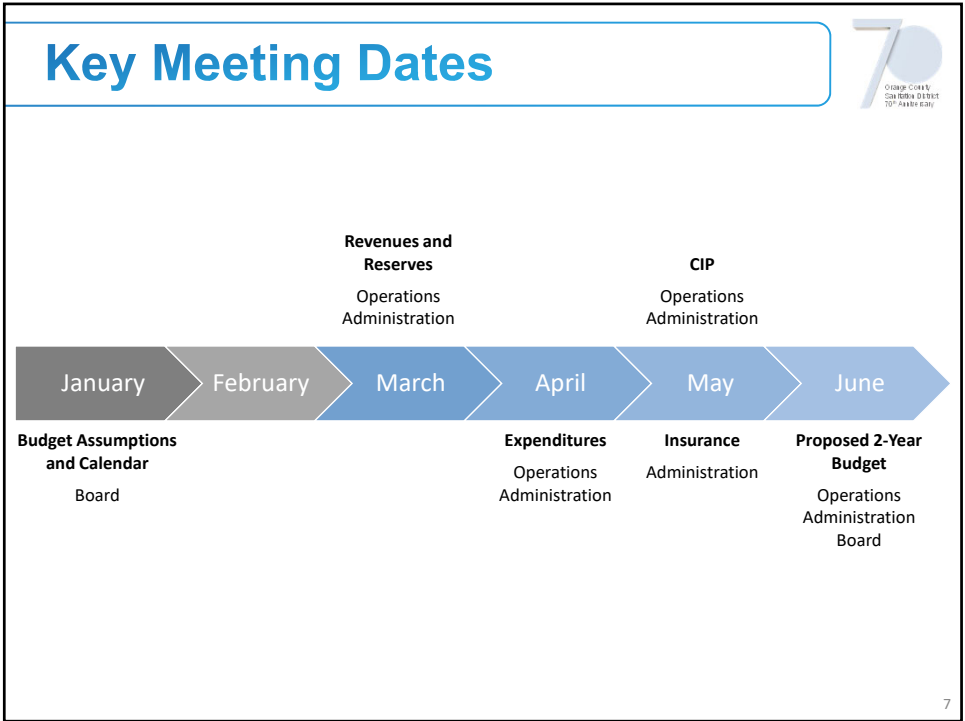


<b>Non-Discretionary Criteria</b>	
1) Operating Expense – Dry Period	\$ 108 M
2) Debt Service – Dry Period	\$ 19 M
3) Debt Service Requirements	<u>\$ 76 M</u>
<b>Sub-Total</b>	<b>\$ 203 M</b>
<b>Discretionary Criteria</b>	
4) Operating Contingencies	\$ 21 M
5) Capital Improvement Program	\$ 153 M
6) Catastrophe Funds	\$ 100 M
7) Replacement/Refurbishment	<u>\$ 75 M</u>
<b>Sub-Total</b>	<b>\$ 349 M</b>
<b>TOTAL</b>	<b>\$ 552 M</b>



6

6



7



8