



## Agenda Report Details (With Text)

**File #:** 2023-3252    **Version:** 1    **Name:**  
**Type:** Non-Consent    **Status:** Passed  
**File created:** 10/2/2023    **In control:** BOARD OF DIRECTORS  
**On agenda:** 11/15/2023    **Final action:** 11/15/2023  
**Title:** ORANGE COUNTY SANITATION DISTRICT 2023 STRATEGIC PLAN  
**Sponsors:** Rob Thompson  
**Indexes:**  
**Code sections:**  
**Attachments:** 1. Agenda Report, 2. OC San 2023 Strategic Plan

Date	Ver.	Action By	Action	Result
11/15/2023	1	BOARD OF DIRECTORS		

**FROM:** Robert Thompson, General Manager

**SUBJECT:**

**ORANGE COUNTY SANITATION DISTRICT 2023 STRATEGIC PLAN**

**GENERAL MANAGER'S RECOMMENDATION**

RECOMMENDATION:

Adopt the Orange County Sanitation District 2023 Strategic Plan.

**BACKGROUND**

The Orange County Sanitation District (OC San) has prepared the 2023 Strategic Plan. The Strategic Plan is a policy level roadmap which defines the future desired state of the agency and lays out initiatives to move toward that desired state. The Strategic Plan is intended to be a living document that is adjusted to address new needs or regulatory requirements faced by OC San.

The plan includes 15 individual policy areas which comprise the overall Strategic Plan. The policy statements were developed by the Executive Management Team based on input provided by Board Members and staff. The Board of Directors' input and direction drives the development and updating of the Strategic Plan.

The adopted Strategic Plan will be the basis of Fiscal Year 2024-25 and 2025-26 budget development.

**RELEVANT STANDARDS**

- Maintain and adhere to appropriate internal planning documents: Strategic Plan

- Sustain 1, 5, 20-year planning horizons
- Build brand, trust, and support with policy makers and community leaders

### **PRIOR COMMITTEE/BOARD ACTIONS**

September 2023 - Information Item, Proposed 2023 Strategic Plan

July 2023 - Information Item - Risk Register

June 2023 - Information Item - Core Values

May 2023 - Strategic Plan Feedback; Information Item, Levels of Service

April 2023 - Strategic Plan Overview

March 2023 - Strategic Plan Introduction

### **ATTACHMENT**

*The following attachment(s) may be viewed on-line at the OC San website ([www.ocsan.gov](http://www.ocsan.gov)) with the complete agenda package:*

- OC San 2023 Strategic Plan