

Orange County Sanitation District



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Agenda Report Details (With Text)

File #: 2020-1327 **Version:** 1 **Name:**
Type: Information Item **Status:** Filed
File created: 11/3/2020 **In control:** ADMINISTRATION COMMITTEE
On agenda: 2/10/2021 **Final action:** 2/10/2021
Title: INVESTMENT PERFORMANCE RESULTS
Sponsors: Lorenzo Tyner

Indexes:

Code sections:

Attachments: 1. Agenda Report, 2. Item 7 PPP_Reserves and Investments, 3. Chandler Presentation

Date	Ver.	Action By	Action	Result
2/10/2021	1	ADMINISTRATION COMMITTEE		

FROM: James D. Herberg, General Manager
Originator: Lorenzo Tyner, Assistant General Manager

SUBJECT:

INVESTMENT PERFORMANCE RESULTS

GENERAL MANAGER'S RECOMMENDATION

RECOMMENDATION:

Information Item.

BACKGROUND

Chandler Asset Management (Chandler) serves as the Orange County Sanitation District's (Sanitation District) Investment Manager. Chandler's Deputy Chief Investment Officer, William Dennehy II, CFA, will be providing an informational presentation on the performance of the Sanitation District's short-term and long-term investment portfolios over the past year.

RELEVANT STANDARDS

- Ensure that investment proposals and decisions are based on clearly defined standards
- Orange County Sanitation District Investment Policy
- Ensure the public's money is wisely spent

ATTACHMENT

The following attachment(s) may be viewed on-line at the OC San website (www.ocsan.gov) with the complete agenda package:

- OC San Staff Presentation
- Chandler Presentation