



Agenda Report Details (With Text)

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Title: INVESTMENT PERFORMANCE RESULTS
Sponsors: Lorenzo Tyner
Indexes:
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Attachments: 1. Agenda Report

Date	Ver.	Action By	Action	Result
2/19/2020	1	ADMINISTRATION COMMITTEE		

FROM: James D. Herberg, General Manager
Originator: Lorenzo Tyner, Assistant General Manager

SUBJECT:

INVESTMENT PERFORMANCE RESULTS

GENERAL MANAGER'S RECOMMENDATION

RECOMMENDATION:

Information Item.

BACKGROUND

Chandler Asset Management serves as the Orange County Sanitation District's (Sanitation District) Investment Manager. The Portfolio Manager and Executive Vice President, William Dennehy II, CFA, will be providing an informational presentation on the performance of the Sanitation District's short-term and long-term investment portfolios over the past year.

RELEVANT STANDARDS

- Ensure that investment proposals and decisions are based on clearly defined standards
- Orange County Sanitation District Investment Policy
- Ensure the public's money is wisely spent

ATTACHMENT

The following attachment(s) may be viewed on-line at the OCSD website (www.ocsd.com) with the complete agenda package:

N/A