



Agenda Report

File #: 2022-2101, **Version:** 1

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SUBJECT:

INVESTMENT PERFORMANCE RESULTS

GENERAL MANAGER'S RECOMMENDATION

RECOMMENDATION:

Information Item.

BACKGROUND

Chandler Asset Management (Chandler) serves as the Orange County Sanitation District's (OC San) Investment Manager. Chandler's Co-Chief Investment Officer, William Dennehy II, CFA, will be providing an informational presentation on the performance of OC San's liquidity and long-term investment portfolios over the past year.

RELEVANT STANDARDS

- Ensure that investment proposals and decisions are based on clearly defined standards
- Orange County Sanitation District Investment Policy
- Ensure the public's money is wisely spent

ATTACHMENT

The following attachment(s) may be viewed on-line at the OC San website (www.ocsan.gov) with the complete agenda package:

- OC San Staff Presentation