



# Orange County Sanitation District

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## Agenda Report Details (With Text)

**File #:** 2019-679      **Version:** 1      **Name:**  
**Type:** Information Item      **Status:** Filed  
**File created:** 10/14/2019      **In control:** ADMINISTRATION COMMITTEE  
**On agenda:** 2/19/2020      **Final action:** 2/19/2020  
**Title:** INVESTMENT PERFORMANCE RESULTS  
**Sponsors:** Lorenzo Tyner  
**Indexes:**  
**Code sections:**  
**Attachments:** 1. Agenda Report

Date	Ver.	Action By	Action	Result
2/19/2020	1	ADMINISTRATION COMMITTEE		

**FROM:** James D. Herberg, General Manager  
Originator: Lorenzo Tyner, Assistant General Manager

### SUBJECT:

### INVESTMENT PERFORMANCE RESULTS

### GENERAL MANAGER'S RECOMMENDATION

#### RECOMMENDATION:

Information Item.

### BACKGROUND

Chandler Asset Management serves as the Orange County Sanitation District's (Sanitation District) Investment Manager. The Portfolio Manager and Executive Vice President, William Dennehy II, CFA, will be providing an informational presentation on the performance of the Sanitation District's short-term and long-term investment portfolios over the past year.

### RELEVANT STANDARDS

- Ensure that investment proposals and decisions are based on clearly defined standards
- Orange County Sanitation District Investment Policy
- Ensure the public's money is wisely spent

### ATTACHMENT

*The following attachment(s) may be viewed on-line at the OCSD website ([www.ocsd.com](http://www.ocsd.com)) with the complete agenda package:*

N/A